



thrive

CENTER FOR PSYCHOLOGICAL HEALTH

Client Information Form

A. IDENTIFYING INFORMATION

Name _____ Date _____
 Address _____ Age _____
 _____ D.O.B. ___/___/___
 Social Security # ____ - ____ - _____

Telephone Home: () _____ Okay to Leave a Message? Y N
 Cell: () _____ Okay to Leave a Message? Y N
 Okay to Text? Y N
 Email Address: _____ Okay to Email? Y N

~If YES to e-communication, please be sure to read and sign Informed Consent Related to Use of Technology~

Who referred you to me? _____ May I thank this person for this referral YES__ NO__

Emergency contact information (Who may I contact in the event of an emergency?)

Name: _____ Phone: () _____ Relationship to you: _____

B. EMPLOYMENT / SCHOOL:

Occupation, employer, & number of hours worked per week _____
 Are you in **school**? YES__ NO__ Where? _____ Are you an **undergrad** or **graduate** student? (circle)
 What **year** are you in? _____ **Full Time** or **Part Time**? (Circle one) What is your GPA? _____
 What is your Major/Department/Degree Program? _____

C. INSURANCE INFORMATION:

Insurance Company _____ Telephone: _____

Address for mailing (mental health) claims:

 (Street) (City/State/Zip)

Policy Holder's Name _____ Date of birth _____ Policy Holder's Employer _____

Policy ID#/Certificate#: _____ Group Number _____

D. TREATMENT HISTORY / CURRENT NEEDS:

How much counseling or psychotherapy have you had?

__ None __ < 1 month __ 1-3 months __ 3-6 months __ 6-12 months __ More than one year



What was the nature of the therapy? _____

How long have you been concerned about the problem that brings you to treatment now?
__ < 1 month __ 1-3 months __ 3-6 months __ 6 -12 months __ 1-2 years __ > 2 years

How have you attempted to deal with this problem thus far? _____

Briefly describe the reasons you are seeking services and your goals for therapy at this time.

Do you **currently** have suicidal feelings? _____ Have you been suicidal **in the past**? _____

**If yes to either question, please explain:

E. SUBSTANCES:

What is your history with of the following substances?

Alcohol: Quantities/Frequency in Past: _____
Quantities/Frequency Now: _____

Street/Recreational Drugs (which?): Quantities/Frequency in Past: _____
Quantities/Frequency Now: _____

Caffeine: Quantities/Frequency in Past: _____
Quantities/Frequency Now: _____

Cigarettes/Nicotine: Quantities/Frequency in Past: _____
Quantities/Frequency Now: _____

F. MARITAL/PARTNERSHIP STATUS:

How do you describe your sexual orientation? _____

What is your relationship status? (e.g., married, single, separated, widowed, etc.) _____

Do you have children? YES _____ NO _____ How many/how old? _____

Have you recently experienced a relationship loss? (e.g., death, divorce, breakup) _____

G. MEDICATION / MEDICAL HISTORY:

Have you ever been given a psychiatric diagnosis (e.g., major depression, anxiety disorder, etc.)? Please list:



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Please list all medications (both psychiatric and non-psychiatric) you are currently taking, the dosage, and name of physician who prescribed it:

Name _____ Dosage _____ Who Prescribed? _____
 Name _____ Dosage _____ Who Prescribed? _____
 Name _____ Dosage _____ Who Prescribed? _____

H. FAMILY HISTORY:

What is your ethnic background? _____ Religion/Spiritual Orientation? _____

Is there a diagnosed or suspected family history of psychiatric illness? Please describe: _____

Did either parent ever have a problem with drugs or alcohol? Yes__ No__ If yes, who? _____

Are your parents still together? Yes__ No__ If no, how old were you when their relationship ended? _____

How was discipline handled in your family? Were physical methods of punishment used (e.g., hitting)? **Y / N**

Do you believe you experienced verbal or emotional abuse (e.g., name-calling, criticism, being ignored)? **Y / N**

Have you ever had an unwanted sexual experience, either as a child or as an adult? **Y / N**

If yes, by whom? _____ How old were you? _____ Did you tell anyone? **Y / N**

Do you experience symptoms/problems related to any past experiences? (e.g., anxiety, intrusive memories, "flashbacks," avoidance of things that remind you of a stressful experience, mistrust of others, etc.) **Y / N**

Please describe the quality of your relationship with your mother: _____

...the quality of your relationship with your father: _____

...the quality of your relationship with your spouse/partner: _____

Please list ages of siblings, and note the quality of your relationship: _____

Please make any other comments here you wish (e.g., any strengths or unique qualities about you that could inform our work together, what you are looking for in a therapist, fears about starting therapy, etc.)

Thank you!